Lionel
AT&SF 4-8-4 Northern Steam Locomotive
Owner’s Manual

Featuring
LEGACY
RAILSOUNDS

LIONEL CONTROL SYSTEM
LEGACY

ODYSSEY SYSTEM
Congratulations!

Congratulations on your purchase of this Lionel steam locomotive! On the outside, this locomotive features numerous details and expert decoration in your favorite livery. Inside the boiler and tender, this locomotive is equipped with some of the most advanced sounds and controls in model railroading. This powerful locomotive is ready for duty on your layout.

Contents of your locomotive box

1 Steam locomotive
1 Tender
1 Smoke fluid funnel
1 Wrench
4 Replacement traction tires
1 Owner's manual
1 Engine memory module
2 Additional smoke stacks (packed separately, interchangeable with the stack that comes installed)
1 O-gauge coupler

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Running your locomotive

**Note!** Power your locomotive with an alternating-current (50-60Hz AC) transformer only. Powering your locomotive with a direct-current (DC) transformer, or in excess of 19 volts AC, may result in damage to sensitive electronic components.

**Note!** Your locomotive requires Lionel or Lionel-compatible O-54 or larger track curves.

**LEGACY Control operations**

For the finest operating experience, your locomotive is fully compatible with the LEGACY Control System. To operate in LEGACY mode, you need a LEGACY Command Base and LEGACY CAB-2 Remote Controller (6-14295).

Your commands are sent by the CAB-2 Remote Controller to the Command Base, which sends a digital code through the rails to your locomotive. Your locomotive will not respond until it recognizes its unique ID#, so you can operate multiple Command-equipped locomotives on the same track at the same time.

1. **Turn off track power, and then plug in the LEGACY Base and connect it to the track.**

2. **Place your locomotive and tender on the track and connect the drawbar as shown in Figure 1.**

3. **Increase track power voltage to full power (no more than 19 volts AC).** If a circuit breaker trips when you turn on the Lionel power supply, check the wheels of your locomotive to make sure they are all securely on the track. Check to make sure the track is free of all metals that may cause a short circuit.

4. **As illustrated in Figure 2, press ENG and 1 (or your selected ENG ID#) to address the locomotive with your LEGACY CAB-2 Remote Controller.**

5. **Press the Start Up key on your LEGACY CAB-2 Remote, shown in Figure 3. Then, throttle up and move 'em out!** Your engine sound will start up, and the locomotive-specific touch screen buttons will populate the remote. For more information on operating your locomotive with the LEGACY system, please refer to the LEGACY section of this manual. Additional information is also found in the LEGACY System Manual, available online at www.lionel.com.
Running your locomotive

**Note!** Power your locomotive with an alternating-current (50-60Hz AC) transformer only. Powering your locomotive with a direct-current (DC) transformer, or in excess of 19 volts AC, may result in damage to sensitive electronic components.

**Note!** Your locomotive requires Lionel or Lionel-compatible O-54 or larger track curves.

**TrainMaster Command Control (TMCC/Command Control) operations**

For operation in the TrainMaster Command Control environment, you need a TrainMaster Command Base (6-12911) and a CAB-1 Remote Controller (6-12868). Refer to your TMCC System Manual for complete information. **To access all the locomotive's features, you must operate in the LEGACY environment, as discussed on the previous page.**

Your commands are sent by the CAB-1 Remote Controller to the Command Base, which translates the command into digital code. That code is sent through the outside rails to your locomotive, which will not respond until it recognizes its unique ID#. TrainMaster Command Control gives you the power to operate multiple Command-equipped locomotives on the same track at the same time.

1. **Turn off track power, and then plug in the Command Base and connect it to the track.**
2. **Place your locomotive and tender on the track and connect the drawbar as shown in Figure 1 on page 4.**
3. **Increase track voltage to full power (no more than 19 volts AC).** If a circuit breaker trips when you turn on the Lionel power supply, check the wheels of your locomotive to make sure they are all securely on the track. Check to make sure the track is free of all metals that may cause a short circuit.
4. **Press ENG and 1 to address your locomotive with your CAB-1 Remote Controller.**
5. **Throttle up and move ‘em out.**

For more information on TMCC operation, please refer to the TrainMaster Command Control operations section of this manual or the TMCC System Manual, available online at www.lionel.com.
Running your locomotive

Conventional transformer operations

**Note!** For Conventional operation, a Command Base must not be powered up anywhere in the area, even if it is not connected to the track. If a base is detected, your locomotive will default to Command mode.

**Note!** Power your locomotive with an alternating-current (50-60Hz AC) transformer only. Powering your locomotive with a direct-current (DC) transformer, or in excess of 19 volts AC, may result in damage to sensitive electronic components.

**Note!** Your locomotive requires Lionel or Lionel-compatible O-54 or larger track curves.

1. **With track power off, place your locomotive and tender on the track.** Connect the drawbar as shown in Figure 1 on page 4.

2. **Power up the track.** If a circuit breaker trips when you turn on the Lionel power supply, check the wheels of your locomotive to make sure they are all securely on the track. Check to make sure the track is free of all metals that may cause a short circuit.

3. **Move ‘em out!** When the locomotive’s headlight illuminates and the LEGACY RailSounds sound system starts, press the DIRECTION button on your transformer to sequence your locomotive through the repeating pattern of operations: neutral, forward, neutral, reverse, neutral, and so on. You may also briefly turn off track power to advance the locomotive to the next operating state. Adjust the throttle until your locomotive moves at your desired speed.

**Note!** When placing your locomotive on your layout for the first time and after power interruptions lasting longer than five seconds, it will start out in neutral.

We recommend that you operate your LEGACY locomotive with The Odyssey II Speed Control System turned on. You may choose to operate your locomotive without speed control by placing the Odyssey II Speed Control System switch to the NO ODY (OFF) position. See Figure 6 on page 8 for the location of this switch.

Use the Whistle and BELL buttons on your transformer to activate those features, including the Whistle Steam smoke effect (see page 7 for more information). Adjust the volume using the volume control knob, which is located under the hatch on the deck of the tender. Refer to Figure 7 on page 9. For more information, please refer to the Conventional transformer operations section of this manual.
**Locomotive basics**

**Adding fluid to your locomotive’s smoke generators**

Your locomotive is equipped with two smoke generators that produce safe, clean, white smoke during operation. Like a prototypical steam locomotive, the main stack emits smoke, and a blast of "steam" is emitted from the whistle when the whistle is sounded. The smoke unit switches must be in the ON position for the smoke effects to operate.

To **prevent damage to the heating elements, never operate your locomotive’s smoke units without smoke fluid.** When adding fluid, DO NOT EXCEED 20 DROPS per smoke unit as this can cause your smoke units to become oversaturated and allow leakage onto the electronics. Add 20 drops initially to the main stack (see Figure 4) and to the whistle steam fill location (see Figure 5). Add 10 to 20 drops thereafter.

If you prefer to operate your locomotive without smoke, locate the smoke unit switches under the sand dome hatch on the top of the locomotive and slide them to the OFF position. Refer to Figure 6 on page 8 for the location of the switches. Main stack smoke and the Whistle Steam effect are controlled independently.

**Note!** For best performance, we recommend using Lionel smoke fluid only.

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Figure 4. Adding smoke fluid to the main stack

Figure 5. Whistle Steam (auxiliary) smoke fluid fill location
The functions of your locomotive’s switches are outlined below. Refer to Figure 6 for the location of the switches. The instructions below are specific to this particular locomotive; note that available features (and switches) may differ from other locomotives and sets.

Command Reverse Unit Switch
Used to assign an ID# and reprogram the locomotive in LEGACY and Command operation when the switch is in the PGM position. Also used to “lock” your locomotive in a single direction, or neutral, in conventional operation when the switch is placed in the PGM position.

Odyssey II Speed Control System Switch
Used to turn the Odyssey II Speed Control System on and off.

Smoke Unit Switch
Used to turn the main stack’s smoke unit on and off. This switch is “read” by your engine at start-up only. Switching it after start-up will have no effect.

Auxiliary Smoke Unit Switch
Used to turn the Whistle Steam smoke effect on and off. For more information, see page 7.

Figure 6. Locomotive switch locations
Locomotive basics

Tender volume control location

The RailSounds volume control is concealed on the tender deck as illustrated in Figure 7 below. Lift the hatch open and then rotate the volume control to adjust the volume or silence the sounds.

Assigning your locomotive a new ID# (Legacy and TMCC)

For operation in the LEGACY or Command Control environment, you will want to give your locomotive a unique ID#. Your locomotive will respond to commands associated with its ID# while all other units will disregard these commands. *This procedure is not necessary for conventional (non-Command) operation.*

1. Slide the program run switch on your locomotive to the PGM position. See Figure 6 on page 8.
2. Place the locomotive on the track.
3. Connect the Command Base and plug it in.
4. Power up the track.
5. Press ENG on the CAB-1 or CAB-2 remote.
6. Enter the unique ID#. Choose any number from 1 to 98 that has not been assigned to another locomotive (ENG). We recommend using a part of your locomotive’s road number.
   
   **Note!** All LEGACY locomotives respond to ENG 99. We recommend that you reserve ID# 99 as a “universal” ID#.
7. Press SET. The locomotive’s whistle will sound, or the headlights will flash if the RailSounds sound system is off.
8. Slide the program run switch back to the RUN position.
   
The locomotive’s ID# has been set. Be sure to record the new ID# for your reference.
**Locomotive basics**

Lash-ups (for LEGACY operation only)

In the Command environment, building a lash-up allows you to control your locomotives as one unit in a prototypical manner. It is still possible to control any of the engines in the lash-up individually. When you issue a train command, the individual engine you were controlling will return to the group. If there is a difference in speed, the individual Engine will return to the speed of the lash-up at the rate set in the train momentum.

To build a lash-up, assign a unique engine (ENG) ID# to each unit. See page 9 for details.

**Build a Lashup**

1. Address the train ID# you wish to create or change, 1 to 99.
2. Press INFO.
3. Press BUILD softkey (button directly under BUILD).
4. Enter the front engine number. It is not necessary to enter ENG, just enter the #. It will appear in the blinking box.
5. Press ADD to add the front engine. The engine will move to the right and the blinking box will be ready for your next engine to be added.
6. Enter the second engine ID# in the blinking box.
7. Press ADD to add the second engine. The engine will move to the right and the blinking box will be ready for your next engine to be added.
8. Add all the engines you want in your lash-up in this matter.
9. To change the direction of an engine in your lash-up, turn the Velocity Throttle to move the engine you want into the blinking box. Then press DIR to change the direction of the engine.
10. To delete an engine in your lash-up, turn the Velocity Throttle to move the engine you want to delete into the blinking box. Then press DEL.
11. To save your lash-up, press SET. Watch the onscreen prompts and wait until you see the message TRAIN CREATED.
12. Press CTC to exit to the operating screen.
**LEGACY Control System operations**

**The LEGACY CAB-2 Remote Controller**

- **Main Display**
  Displays real-time information about your railroad system. Displays real-time feedback of operation.

- **Scroll Button**
  Navigates through the entire list of Engines, Trains, Switches, etc.

- **Select Button**
  Performs addressing by 3-4 digit road number.

- **Touch Screen Key Pad**
  A group of touch sensitive keys with icons for each function. These keys serve many purposes and their icons change accordingly.

- **Train Brake Slider**
  This slider is used to increase or decrease the amount of Train Brake affecting the engine or train.

- **Train Link Button**
  Quick select of Train-Link devices (LEGACY Control System Version 1.3)

- **AUX-1/Thru Button**
  Press to view the Control Panel while operating. Controls switch direction.

- **Emergency Halt Button**
  Stops everything on layout; also stops recording playback.

- **AUX-2/Out Button**
  Controls switch direction. Toggles all lights on/off, except lights that are wired to track power.

- **Record Button**
  Used to record and play back events.

- **Velocity Throttle**
  Throttle control over engines, also used to navigate thru info/options.

- **Set Button**
  Used to set Engine address and for programming.

- **Info Button**
  Used to enter/view the info/options of selected components.

- **CTC Button**
  Press and hold to turn your remote on and off. Tap this button to enter the remote and base options. Tap it again to return to the main screen.

- **Soft Keys**
  These keys directly correlate to the 5 selection boxes located at the bottom of the main display. These are also used in the info/options menus to select options.

- **Warning Sound Controller**
  Warning Bell and Variable Whistle control. Pull down to sound Whistle and activate Whistle Steam effect (see page 7). Push up and release to trigger Warning Bell.

- **Multi Controller**
  Boost, Brake, and Direction control. Rock forward for Boost, rock backward for engine brake, and press down for direction change. Click-hold-and rock for absolute direction selection.

- **Front & Rear Coupler Buttons**
  Fire couplers.

- **Feedback Button**
  Toggle ON/OFF the vibration feedback feature in the CAB-2 Remote.

- **Official R.R. Speed Control Bar**
  Toggles the touchscreen display of R.R. preset speeds and control panel.

- **Low, Medium, High Momentum Buttons**
  Used to select the desired momentum of your addressed engine/train/accessory.
**LEGACY Control System operations**

**Note!** This section is a brief overview of the LEGACY Control System. For a more in-depth explanation of the LEGACY Control System features, please see your LEGACY Control System Operations Manual, available online at www.lionel.com.

**The Velocity Throttle**

The Velocity Throttle (the red rotary knob on the bottom of your Lionel remote) is used to start your engine moving, slow it down or speed it up. Use it simply by turning it clockwise (speed up) or counter-clockwise (slow down).

**The Multi-Controller**

**Direction**

The direction of your engine toggles between forward and reverse at the touch of the Multi-Controller. Press the center of the Multi-Controller once, and your engine’s lights will change directions and the engine will stop until you throttle up again in the new direction.

**Boost & Brake**

Boost and brake give you another way to control the speed of your train. Boost gives your loco a temporary increase in tractive power, and returns to the previous speed when you release the control, while the brake command slows you down more quickly than the Velocity Throttle alone.

**The Train Brake Slider**

The Train Brake is used to slow down and limit the top speed of your train by adding a load. The more the Train Brake is applied by pulling the Train Brake Slider down, the more laboring is heard from the engine. Eventually Train Brake application will slow down the train and it is even possible to stop a train by pulling the Train Brake Slider all the way down. If your smoke unit is turned on, you’ll also see more smoke as the slider is pulled down.
**LEGACY Control System operations**

**The Warning Sound Controller**

Warning sounds are an important part of Lionel Railroading. Your Lionel Legacy Control System equipped engines have a real-time variable "quilling" whistle.

Blow the whistle and activate the Whistle Steam effect (see page 7) by pulling down on the Warning Sound Controller. Notice the difference in intensity of the whistle sound.

Strike the bell once by pushing the Warning Sound Controller up and releasing quickly. To activate continuous bell sounds, push the Warning Sound Controller up and hold it for 1.5 seconds. To discontinue the bell sounds, push and hold the Warning Sound Controller up until the bell stops.

**The Speed Bar**

The Speed Bar is used to select a new touch-screen Icon Control set. This set of touch-screen keys is used to select prototypical preset speeds. The speed of the engine changes with each press and release of a different Preset Speed key.

- Tap a key, and your locomotive will immediately begin moving to that speed.
- Press and hold a key, and you’ll hear the dispatcher radio the engineer and order him to move to that speed.
- If you hold the key until the dialog is finished, the engineer will indicate that he is “increasing to...”, “slowing to...“, or “we are at...“ the command speed.

You can also use the Velocity Throttle and other action controls in this mode and continue to use Preset speeds at the same time.

Press **AUX1** to leave the Preset speed mode and return to the Standard Control Panel. Press the speed bar to toggle between the Speed Control Panel and the Standard Control Panel.
**LEGACY Control System operations**

**EFX Trim and EFX Bar Graph**

Sound and smoke effects of the engine can be trimmed higher or lower depending on your operating preference. Pressing the EFX up button will make the engine sound like it is working harder and will also increase the smoke output (if the smoke unit is turned on). Similarly, the EFX down button will decrease the laboring sound of the engine and smoke. A RESET command will return the EFX trim to its default setting.

Notice that the current EFX level is displayed on the remote as a bar graph inside the soft key to the left of the ROLL button. The height of this graph varies with the EFX keys, throttle and train brake adjustments.

**Leaving the Preset Speed Screen**

Use the Speed Bar to leave the Speed Panel and return to the Control panel. Press the Speed Bar to toggle between the Speed Control Panel and the Standard Control Panel.
LEGACY RailSounds Sound System operations

LEGACY RailSounds sound system

Volume UP
Raises the overall master volume of the LEGACY RailSounds sound system. To independently adjust the level of the background sounds only (e.g., the chuffing sounds and steam hiss), tap AUX1 and then this key.

Volume DOWN
Lowers the overall master volume of the LEGACY RailSounds sound system. To independently adjust the level of the background sounds only (e.g., chuffing sounds and steam hiss), tap AUX1 and then this key. Volume settings are retaining when track power is turned off.

CrewTalk
Engineer begins radio dialog, dispatcher replies.

Water Injector/Water Tower
When the engine is in motion, plays the sound of water flowing from the tender to the boiler. When the engine is stopped, plays the sound of the water tower refilling the tender.

RailSounds Shutdown
Activates the LEGACY RailSounds sound system shutdown sequence when stopped.

Emergency Stop
Activates the emergency stop feature while in motion. (Icon will change as the state of the locomotive changes).

Stops and resets the locomotive
Resets the locomotives direction to forward. Press and hold to activate a fueling sequence. Fueling sounds.

TowerCom
Dispatcher begins radio dialog, engineer replies.

When adjusting the overall volume, you’ll hear a single bell hit that gets louder or softer with each volume adjustment. When the volume is at maximum, additional button presses have no effect and won’t play the bell. When adjusting the background sounds (AUX1, then a volume key) you’ll hear the volume change without a single bell hit.
LEGACY RailSounds Sound System operations

LEGACY RailSounds Sequence Control

Your LEGACY-equipped locomotive features Sequence Control. Based on the movement and speed of the locomotive, Sequence Control automatically plays the sound effects of an entire trip, from departure to destination, while you run your locomotive. Prototypical whistle signals, bell, and radio chatter are added automatically as you spin your throttle—no need to memorize a sequence of button presses.

To activate the Sequence Control feature, press and hold the AUX1 button for three seconds. You’ll hear a unique bell/wistle signal, indicating that Sequence Control is now enabled. Release the AUX1 key when you hear the sound.

Now, radio chatter, air brake release, and warning signals will play automatically as you move out, reach cruising speed, and then decelerate for arrival, as illustrated in Figure 8. Plus, you can still activate CrewTalk communication and TowerCom announcements using your remote.

To discontinue Sequence Control, you must tap AUX1, and then tap the 0 key or the RESET button. Cycling track power off and back on also turns off Sequence Control mode.

Note! During sequence control mode operation, speed step 1 is used to trigger departure effects such as air brake release and departure whistle. Therefore your engine will not begin moving until speed step 2 and the Roll Mode button will bring your engine to a stop while Sequence Control mode is enabled. For the most realistic operation, medium or high momentum is recommended when using Sequence Control.

Figure 8. LEGACY RailSounds automatic Sequence Control
**LEGACY Control System operations**

**CrewTalk dialog and TowerCom announcements in the LEGACY environment**

In addition to the automatic triggering of dialog via Sequence Control mode operation (see the previous section), you may control the dialog manually.

CrewTalk dialog and TowerCom announcements feature a variety of brief radio conversations between the engineer and dispatcher. CrewTalk dialog is an engineer-initiated radio conversation with the dispatcher. TowerCom announcements are a dispatcher-initiated radio conversation with the engineer. Be sure to listen for the different combinations of words and phrases that comprise these exchanges.

Refer to Table 1 below for the dialog commands. The dialog in the table provides examples of the conversations you can trigger. The actual dialog will vary.

<table>
<thead>
<tr>
<th>Locomotive</th>
<th>Commands</th>
<th>Example dialog</th>
</tr>
</thead>
</table>
| **Stopped** | **AUX1, 2** | Crew: Ask To Depart  
Tower: Deny Departure |
| | **AUX1, 7** | Tower: Ask To Standby  
Crew: Acknowledge |
| | **2** | Crew: Ask To Depart  
Tower: Approve Departure |
| | **7** | Tower: Approve Departure  
Crew: Acknowledge |
| | **5 or AUX1, 5** | Crew: Shutdown Announcement  
Shutdown sequence |
| | **AUX1, 0** | *Hold 3 seconds.* Coal loading sounds. Crew: Coal is full.  
Water loading sounds. Crew: Water is full. |
| **Moving** | **2** | *Recent departure.* Crew: Train is underway  
Tower: Acknowledge |
| | **7 or AUX1, 2** | Crew: Report engine status |
| | **7 or AUX1, 7** | Tower: Clear in-bound  
Crew: Acknowledge |
| | **5 or AUX1, 5** | Tower: Emergency stop  
Crew: Acknowledge |

Table 1. LEGACY Remote Controller dialog commands

*Activating 7 or **AUX1, 7** while the locomotive is in motion enables an arrival conversation for 30 seconds. If the train stops within this time, pressing **2** will play this special conversation.*
LEGACY RailSounds Sound System operations

LEGACY RailSounds sound system dialog on a round trip

Refer to Figure 9 for a sample dialog script for manually controlled dialog on the locomotive’s round trip using the numeric keypad. See page 16 for the automatic Sequence Control.

**Figure 9. LEGACY RailSounds sound system dialog on a round trip**

**Locomotive STOPPED**
The actual dialog will vary.

- AUX1, 2 - “Are we clear?” / “No, stand by.”
- 2 - “Can we go yet?” / “Yes, you are clear.”
- AUX1, 7 - “Stand by.”
- 7 - “You are clear.”

**Locomotive IN MOTION**
The actual dialog will vary.

- RECENT DEPARTURE
  - 2 - “Train is underway.” / “Roger, you are clear.”
- 2 - “Still clear ahead?” / “Roger, you are clear.”
- AUX1, 2 - Crew reports coal or water levels and current speed.
- 5 or AUX1, 5 - Emergency stop.
- AUX1, 7 - “You are clear inbound.”
- 7 - “All clear ahead.”
**Installing a nine-volt alkaline battery**

Although the LEGACY RailSounds sound system is powered through the track, we recommend that you install a nine-volt alkaline battery in the tender to prevent the sound system from shutting down during track power interruptions (for example, at a switch or a dirty section of track). Follow these steps and refer to Figure 10 as you install the battery.

**Note!** If the RailSounds sound system turns off during interruptions in track power, you may need to replace the battery.

1. Remove the body screws from the underside of the tender.
2. Lift the body off the frame. Be careful to avoid pulling on the wires that connect the body to the frame.
3. Remove the protective cover from the battery harness.
4. Snap the battery harness onto the nine-volt alkaline battery’s terminals.
5. Slide the battery into the battery holder, which is attached to the tender’s frame.
6. Replace the body on the frame and secure it with the body mounting screws. Be careful to avoid pinching wires between the body and the frame.

**Note!** To prevent damage to the body, do not overtighten the screws.

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![Figure 10. Installing the battery in the tender](image-url)
TrainMaster Command Control operations

CAB-1 Remote Controller commands

The CAB-1 Remote Controller commands are detailed below. The corresponding RailSounds sound system effects are in bold italic type.

- Releases the ElectroCoupler on the rear of the tender. **Coupler release sound.**

- Activates the numeric keypad. **Short steam release sound.**

- Controls switch direction. Toggles all lights on/off, except lights that are wired to track power. **Accelerates the locomotive with a clockwise rotation. Decelerates the locomotive with a counter-clockwise rotation. Speed-dependent chuffing sounds. DynaChuff dynamic chuffing effect.**

- Activates the locomotive’s whistle sound and the Whistle Steam smoke effect (see page 7 for more information). Release the button to discontinue the sound. **Whistle sound.**

- Toggles the bell sound on and off. **Bell sound.**

- Changes the locomotive’s direction. The locomotive decelerates to a stop and continues in the opposite direction when you increase the throttle. **Air release sound.**

- Increases the locomotive’s speed while the button is pressed. Release the button to return to the initial speed. **Labored chuff.**

- Decreases the locomotive’s speed while the button is pressed. **Squealing brake sounds.**

- Shuts down all PowerMasters on your railroad. Stops all TrainMaster Command Control-equipped locomotives in operation. Use **HALT** only in emergency situations.

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**Odyssey II Momentum**

- **L** 32 speed steps with low momentum
- **M** 100 speed steps with low momentum
- **H** 100 speed steps with medium momentum
When you press the AUX1 button on your CAB-1 Remote Controller, you turn the numeric keypad into ten command buttons. After you press the AUX1 button, you will be able to press any numbered button until you address a different product. The corresponding RailSounds sound system effects are in italic type.

**8**

Stops and resets the locomotive. Resets the locomotive’s direction to forward.

Your locomotive keeps track of its coal and water levels. Higher engine speeds and/or heavy labor will use fuel at a faster rate. Like a prototypical steam locomotive, water is consumed at a faster rate than coal.

A “long reset” plays the sound of coal pouring into the tender. Press and hold AUX1, 0 for at least three seconds. The coal loading lasts as long as you hold the button. When you release the button, the sounds will stop and you will hear the engineer confirm that the tank is full. This also automatically refills your water level, which can be refilled independently using the 3 button. Refueling sequence.

**1**

Raises the overall master volume of the LEGACY RailSounds sound system. To independently adjust the level of the background sounds only (e.g., the chuffing and steam hiss), tap AUX1 and then this key. Sound volume increases.

When adjusting the overall volume, you’ll hear a single bell hit that gets louder or softer with each volume adjustment. When the volume is at maximum, additional button presses have no effect and won’t play the bell. When adjusting the background sounds (AUX1, then a volume key) you’ll hear the volume change without a single bell hit.

**2**

Engineer begins radio dialog, dispatcher replies (see page 17). To hear the engineer say the current level of coal or water and current speed, press AUX1, 2 or AUX1, CrewTalk while the engine is in motion. CrewTalk communication.

**3**

In motion, plays the sound of the injector transferring water from the tender to the boiler. At a stop, plays the sound of a water tower spigot arm lowering, then water gushing from the tower into the tender, which also “refills” the virtual water level in the tender and plays a confirming radio dialog. Water injector/water tower sounds.
Lowers the overall master volume of the LEGACY RailSounds sound system. To independently adjust the level of the background sounds only (e.g., chuffing and steam hiss), tap **AUX1** and then this key. Volume settings are retained when track power is turned off. *Sound volume decreases.*

Activates the LEGACY RailSounds sound system shutdown sequence when stopped. Activates the emergency stop feature while in motion. Note that, in the shutdown sequence, the smoke unit will turn off if it was already on.

Triggers the *Blowdown sound.*

Dispatcher begins radio dialog, engineer replies (see page 17). *TowerCom announcement.*

Turns off the smoke units. *Let-off sound.*

Turns on the smoke units if the smoke units’ switches are in the ON position. Be sure to add smoke fluid before turning on the smoke unit to prevent damage to your locomotive. *Let-off sound.*

**Note!** **AUX1, 8** and **9** function only if the locomotive’s smoke unit switch is in the ON position.

### Setting the smoke level

You may adjust the level of smoke production using your Remote. Use the sequences below:

- **Low** smoke production: **AUX2, 9, L, AUX2**
- **Medium** smoke production: **AUX2, 9, M, AUX2**
- **High** smoke production: **AUX2, 9, H, AUX2**
**Conventional transformer operations**

**Using the LEGACY RailSounds sound system in the conventional environment**

When you first power up your locomotive, you will hear the sounds of the locomotive at rest. As the locomotive moves, the chuffing sounds automatically increase with the locomotive’s speed. In the conventional environment, the whistle and bell sounds are activated by your transformer controls, if so equipped.

To adjust the volume, use the volume control knob. Refer to Figure 7 on page 9 for the location of the volume control knob.

In the conventional environment, you will experience several features of the LEGACY RailSounds sound system.

- **DynaChuff.** Your locomotive’s speed automatically determines the character of the chuffing sounds. At low speeds, the chuffing sounds are longer. When you highball down the mainline, the chuffing intensity becomes more percussive.

- **MultiWhistle.** A different whistle sound at different speeds.

- **Mechanical bell.** Press BELL on your transformer to begin the effect, then press BELL a second time to discontinue the effect.

- **CrewTalk dialog and TowerCom announcements.** These brief conversations between the train crew and the tower are triggered by short whistle blasts.
In the conventional environment, CrewTalk dialog and TowerCom announcements are triggered by short whistle blasts and vary with the state of the locomotive.

- If the locomotive has been stopped for less than 15 seconds, a short whistle blast triggers a “please standby” dialog.
- If the locomotive has been stopped for longer than 15 seconds, a short whistle blast triggers a “cleared outbound” dialog.
- If the locomotive has started moving within the last seven seconds, a short whistle blast will trigger a “train is underway” dialog.
- If the locomotive has been moving for more than seven seconds, a short whistle blast will trigger a “are we clear?” dialog.
- If the locomotive has been moving and the bell is ringing, a short whistle blast will trigger a “go to restricted speed” dialog.
Conventional transformer operations

Locking your locomotive into a single direction

When the Command reverse unit switch is in the RUN position, your locomotive sequences through a repeating pattern of operations: forward, neutral, reverse, neutral, and so on.

To “lock” your locomotive into a single direction (for example, to operate in forward only), you can deactivate the Command reverse unit’s sequencing function.

1. **Use your transformer’s DIRECTION button or interruptions in track power to get your locomotive moving slowly in the desired direction or into neutral.**

2. **Slide the Command reverse unit switch to the PGM position.** At this point, the locomotive is “locked” into your chosen direction. See Figure 6 on page 8 for the location of this switch.

   To restore the forward-neutral-reverse sequence, just slide the Command reverse unit switch back to the RUN position.
The Odyssey II Speed Control system is “cruise control” for your locomotive. Once the speed control is set, your locomotive will maintain a constant speed, no matter what load is placed on the locomotive or what grades you have on your layout. The Odyssey II Speed Control system also allows for extremely slow movement that will amaze any scale enthusiast.

**Odyssey II Speed Control System LEGACY Control operation**

In LEGACY Control System CAB-2 mode, Odyssey II Speed Control system provides 0-199 speed steps. For a more in-depth explanation of the LEGACY Control System features, please see your LEGACY Control System operations manual, available online at www.lionel.com.

**Odyssey II Speed Control system TrainMaster Command Control operation**

When the Odyssey II Speed Control system is activated, changes in the speed of the locomotive will correspond to each signal from the Command Base. For example, when you address the locomotive and slowly turn the throttle knob, the first flash of the red light on the Command Base corresponds to the first speed step, which is the slowest speed of the locomotive. The locomotive will maintain that speed until you increase or decrease the throttle.

In TrainMaster Command Control CAB-1 mode, Odyssey II Speed Control System now provides selectable resolution and momentum. See the momentum settings listed on page 20.

**Odyssey II Speed Control system conventional transformer operation**

The Odyssey II Speed Control system is automatically operational when you operate your locomotive in conventional (non-Command Control) mode, as long as the Odyssey II Speed Control system switch is in the ODY position (see Figure 6 on page 8). This means that your locomotive will maintain a constant speed, compensating for grades, loads, and turns. Simply use your transformer's throttle to adjust the speed of your locomotive.

**Note!** Because of the way that speed control operates in conventional mode, you will notice a slight delay between adjusting your transformer throttle and the change in the speed of your locomotive. If you desire instantaneous response to throttle changes, turn off the Odyssey II Speed Control system using the Odyssey II Speed Control switch (see Figure 6 on page 8).
Maintaining and servicing your locomotive

Reprogramming your locomotive to restore features

If your locomotive is unresponsive to your commands in the Command Control environment, we recommend that you follow this procedure to reset your locomotive. All factory default settings will be restored when you reprogram the locomotive.

1. Slide the program run switch to the PGM position.
2. Plug in and connect your LEGACY Base.
3. Place your locomotive on the track, then power up the track.
4. Press ENG and enter the locomotive’s ID#.
5. Press SET.
6. Turn off track power and wait ten seconds.
7. Slide the program run switch back to the RUN position.

At this point, your locomotive has been reset. Restore power to the track and operate the locomotive as usual. Be sure to use the ID# entered in Step 4.
Help your Lionel locomotive lead a long and productive life on your railroad by maintaining it properly. To keep your locomotive lubricated, we recommend that you purchase a Lionel Lubrication and Maintenance Kit (6-62927), available from your authorized Lionel dealer.

When you find that the lubrication points illustrated in Figure 11 appear dry, lubricate your locomotive after you have removed any accumulated dirt and dust. There are two basic rules to keep in mind when you are lubricating your locomotive: use only a small amount of lubrication and avoid getting grease or oil on your locomotive’s wheels, roller pick-ups, or the track.

Figure 11. Lubrication points
Maintaining and servicing your locomotive

Servicing your locomotive’s LEDs

**Note!** If the locomotive is powered up and the lights are not on, check that the **AUX2** command was not used to turn the lamps off.

Your locomotive is illuminated by several LEDs that are expected to last for the life of the locomotive. The LED’s are not user serviceable. If service is required, we recommend that you have your locomotive serviced at a Lionel Factory Trained Authorized Service Station.

Installing a different smoke stack

Your locomotive features three interchangeable smoke stacks. You may choose to install one of the other stacks to more accurately model the prototype as it appeared throughout its service life.

To install a different stack, simply pull the stack up and out of the boiler to remove it. As shown in Figure 12, press in either of the other two versions supplied. Store the spare parts in a safe place for future use.

Figure 12. Stack installation
Maintaining and servicing your locomotive

Replacing the traction tires

Your locomotive is equipped with traction tires. This means that two of the drive wheels are fitted with rubber traction tires to enhance tractive effort so your locomotive can pull many cars at once.

Lionel has provided extra traction tires to replace the installed traction tires if they ever wear out. The traction tires are replaced by unscrewing the drive rod screws using the supplied wrench. See Figure 13. Slip off the old traction tire and remove it from under the drive rod. Place the new traction tire (Lionel part no. 6000222108) on the wheel and re-tighten the drive rod screw.

![Figure 13. Replacing traction tires](image)

Installing the O-gauge front coupler

An O-gauge coupler (non-operating) is included with your locomotive for those who may wish to “double-head” their trains with a second 4-8-4 or another LEGACY locomotive.

Straighten out the wire coupler pin with a pair of needle nose pliers. The coupler pin runs through the scale coupler. Using a Phillips head screwdriver, loosen and remove the screw holding the scale coupler shown in Figure 14. Remove the scale coupler. Position the O-gauge coupler and secure with the previously removed screw.

Store the scale coupler in a safe place for possible reassembly at a later date.

![Figure 14. Scale coupler installation](image)
Maintaining and servicing your locomotive

Locomotive Diagnostics

Your locomotive includes built-in diagnostics to monitor the condition of the main drive motor and smoke system. If a problem is detected, the locomotive’s cab light will blink a diagnostic code.

If you see the light inside the cab flashing, press **RESET** (for LEGACY operation), **0** (for TMCC operation), or **DIRECTION/power interruption** (for conventional operation) to attempt to clear the problem. The locomotive will immediately check itself again. If the problem persists, the cab light will blink the code again.

Note that smoke-related errors can be reset a maximum of three times. On the third try, if the problem still persists, the smoke unit will be shut down and must be returned to Lionel Service for repair.

**Note!** Turning the smoke unit switch to the off position will disable diagnostic checks of the smoke system.

<table>
<thead>
<tr>
<th>Number of Blinks</th>
<th>Diagnostic Code Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Main drive motor stalled.</td>
</tr>
<tr>
<td>2</td>
<td>Smoke 1 element problem.</td>
</tr>
<tr>
<td>3</td>
<td>Smoke 1 fan problem.</td>
</tr>
<tr>
<td>4</td>
<td>Not applicable.</td>
</tr>
<tr>
<td>5</td>
<td>Not applicable.</td>
</tr>
</tbody>
</table>
Lionel Limited Warranty Policy & Service

This Lionel product, including all mechanical and electrical components, moving parts, motors and structural components, with the exception of LIGHT BULBS, LED’s & TRACTION TIRES are warranted to the original owner-purchaser for a period of one year from the original date of purchase against original defects in materials or workmanship when purchased through a Lionel Authorized Retailer*.

This warranty does NOT cover the following:
• Normal wear and tear
• Light bulbs or LED’s
• Defects appearing in the course of commercial use
• Damage resulting from abuse/misuse of the product

Transfer of this product by the original owner-purchaser to another person voids this warranty in its entirety. Modification of this product in any way, visually mechanically or electronically, voids the warranty in its entirety.

Any warranted product which is defective in original materials or workmanship and is delivered by the original owner-purchaser (this warranty is non-transferrable) to Lionel LLC or any Lionel Authorized Service Station MUST be accompanied by the original receipt for purchase (or copy) from an Authorized Lionel Retailer*, will at the discretion of Lionel LLC, be repaired or replaced, without charge for parts or labor. In the event the defective product cannot be repaired, and a suitable replacement is not available, Lionel will offer to replace the product with a comparable model (determined by Lionel LLC), if available. In the event a comparable model is not available the customer will be refunded the original purchase price (requires proof of purchase from the Authorized Lionel Retailer* it was originally purchased).

Any products on which warranty service is sought must be sent freight or postage prepaid (Lionel will refuse any package when postage is due).

Transportation and shipping charges are not covered as part of this warranty.

NOTE: Products that require service that do not have a receipt from an LIONEL AUTHORIZED RETAILER* will be required to pay for all parts required to repair the product (labor will not incur a charge) providing the product is not older than 3 years from date of manufacture and is within 1 year from date of purchase. A copy of the original sales receipt is required.

In no event shall Lionel LLC be held liable for incidental or consequential damages.

This warranty gives you specific legal rights and you may have other rights which vary from state to state.

Instructions for Obtaining Service

If service for this Lionel LLC product is required, bring the item, along with your DATED sales receipt and completed warranty information (at the bottom of this page) to the nearest Lionel Authorized Service Station. Your nearest Lionel Service Station can be found by calling 1-800-4-LIONEL or by accessing the website at www.lionel.com.

If you prefer to send your Lionel product directly to Lionel, for repair you must FIRST call 586-949-4100 extension 9105 or FAX Lionel at 586-949-5429 or write to Customer Service, 26750 Twenty Three Mile Road, Chesterfield, MI 48051-2493. Please have the 6-digit Lionel product number, the date of original purchase, the dealer where the item was purchased and what seems to be the problem. You will receive a return authorization (RA) number to ensure your merchandise will be properly tracked and handled upon receipt at Lionel LLC.

Once you have your Return Authorization (RA) number, make sure the item is packed in its original Styrofoam inner container which is placed inside the original outer display box (this will help prevent damage during shipping and handling). This shipment MUST be prepaid and we recommend that it be insured with the carrier of your choice.

Please make sure you have followed all of the above instructions carefully before returning any merchandise for service. You may choose to have your product repaired by one of Lionel LLC’s Authorized Service Stations after its warranty has expired. A reasonable service fee should be expected once the product warranty has expired.

Warranty Information

Please complete the information below and keep it, along with your DATED ORIGINAL SALES RECEIPT. You MUST present this form AND your DATED SALES RECEIPT when requesting warranty service.

* A complete listing of Lionel Authorized retailers can be found by calling 1-800-4-LIONEL or by visiting our website at www.lionel.com.

Products that are more than 3 years old, from date of manufacture, are not applicable for warranty coverage, even if they have never been sold prior to this date. (Under no circumstance shall any components or labor be provided free of charge.)

Name ____________________________________________
Address __________________________________________
Place of Purchase _____________________________
Date of Purchase ______________________________
Product Number _______________________________
Product Description ____________________________